



Nucleus Software Exports Ltd.
Yearly Overview - (Consolidated Basis)

Ratios- Financial Performance

Particulars	2017-18	2016-17	2015-16	2014-15	2013-14	In %
Export Revenue/ Revenue	69.24	72.93	80.52	84.18	79.82	
Domestic Revenue/ Revenue	30.76	27.07	19.48	15.82	20.18	
Total Operating Expenses/ Revenue	85.87	85.68	91.34	81.51	80.77	
Operating Profit/ Revenue	14.13	14.32	8.66	18.49	19.23	
Depreciation/ Revenue	1.71	3.01	3.50	3.39	2.29	
Other Income/ Revenue	6.97	8.63	7.19	8.96	6.88	
Tax/ Revenue	4.20	2.17	3.27	6.21	5.45	
Tax/ PBT	21.68	10.90	26.00	25.32	22.67	
PAT from Ordinary Activities/ Revenue	8.21	9.14	2.12	9.36	11.71	
PAT from Ordinary Activities/Net Worth	7.33	6.36	1.62	7.54	10.21	

Ratios- Return

Particulars	2017-18	2016-17	2015-16	2014-15	2013-14
ROCE(PBIT/Average Capital Employed)	16.03	14.87	9.80	20.75	22.28
ROANW (PAT/Average Net Worth)	12.56	13.25	7.25	15.49	17.23

Ratios- Growth

Particulars	2017-18	2016-17	2015-16	2014-15	2013-14	In %
Growth in Export Revenue	4.99	-3.27	(5.54)	7.56	14.95	
Growth in Revenue	10.59	6.79	(1.26)	2.00	17.86	
Operating Expenses Growth	10.84	0.17	10.66	2.93	12.82	
Operating Profit Growth	9.09	76.66	(53.77)	(1.91)	45.05	
PAT Growth	(5.47)	103.77	(49.82)	0.58	42.44	
EPS Growth (%)	0.18	103.79	(49.82)	0.55	42.45	

Note:

The company has adopted Ind-AS with effect from 1st April 2017. Consequently the results for the year ended 31st March 2017 have been reinstated to comply with Ind-AS to make them comparable.